UCI Document Management

	DOCUMENT MANAGEMENT				PAYROLL			HUMAN RESOURCES					
	Admin	Editor	Records	Global	Campus	PPS	Central HR	Campus Decentral	HR Talent	SMG	HR Benefits	Dept Admin	
DOCUMENT TYPE			Manager	Access	Payroll	Processor		HR	& Comp			•	
1042-S	√	√	√	√	√								
1970's Retirement / DCP	√	✓	√	✓	√						√		
403(b) / DCP Documents	√	✓	√	✓	√								
Annual Report on Executive Compensation	✓	✓	√							✓			
Alternate Schedule Agreement	✓	✓	✓	✓			✓	✓					
Background Check	✓	✓	✓	✓			✓	✓	✓				
BELI	✓	✓	√	✓	✓		√	✓			✓		
Beneficiary Forms	✓	✓	✓	✓	✓						✓		
Benefits Enrollment	✓	✓	✓	✓	✓						✓		
CANRA Forms	✓	✓	✓	✓			✓	✓					
Catastrophic Leave	✓	✓	√	✓	✓		✓	✓			✓		
Commendations, Recognition & Awards	✓	✓	✓	✓			✓	✓	✓			√	
Community Care & Licensing	✓	✓	✓	✓			✓	✓	✓			✓	
Comp. Time Agreement	✓	✓	✓	✓	✓	✓	✓	✓	✓				
Confidentiality Agreement	✓	✓	✓	✓			✓	✓					
Counseling / Corrective Action Memos	✓	✓	√	✓			✓	✓		✓			
Database Maint Worksheet	✓	✓	✓	✓			✓				√		
Deduction Forms	✓	✓	✓	✓	✓		✓						
Dep Care / Health FSA	✓	√	√	✓	✓						✓		
Department Disability Claims Statement	✓	✓	√	✓		✓	✓	√			✓		
Deposit Advice	√	✓	√	✓	√								
DMV Report (Pull Notice)	√	✓	√	✓			✓	√					
Earnings Disposition	√	√	√	✓	√								
Earnings Records Request	√	√	√	✓	√								
Employment Agreements (includes Offer Letters)	√	√	√	✓		√	√	√	√	✓			
Equity Review / Increase	√	√	√	✓		√	√	√	√	√			
Executive / SMG Benefits	√	√	√							√			
Fee Waiver	√	√	√	✓	√		√	√					
Financial Aid Award	√	√	√	✓	√	√	√	√					
Garnishment & Child Support	√	√	√	✓	√								
Grievance / Complaint Materials	√	√	√	✓	√		√	√					
Housing and Home Loan	✓	√	√							√			
I-9	✓	√	√	✓	√		√	√					
Identification / Visa Documentation	✓	√	√	✓	√		√	√					
IDOC / PAFs	✓	✓	✓	✓	✓	√	√	√			√		
Intercampus One-Time Pay	✓	1	√	✓	√	√	√	√	√				
Intercampus Transfer	√	√	√ ·	√ ·	√ ·		· ✓	√	√ ·		√		
Job Application	√	√ ·	√ ·	√ ·		√	· ✓	· ✓	√ .	√	· ✓		
Job Description	√	<i>'</i>	√	√			· ✓	· ✓	√	√ ·	→		
Leave of Abs Docs	√	√ ·	→	√	√		· ✓	· ✓			· ✓		
Licenses / Certificates	√	√	√	√	•		√	V	√		,	1	
Mandatory Reduction in Time / Pay & Layoff	√	✓	√	✓	√	√	√	√	V			V	
Medical Documentation (leaves, doctor release,	✓ ✓	√	√	√	V	√	√	√			√		
disability, etc.) Merit Documents	✓ ✓			√	√	√	√	√	√	√	V		
		1	√ ./			V	V	V	V	٧			
Misc Payroll Worksheets / Reports	√	√	√	√ ./	✓		,	,		,			
Miscellaneous Personnel Documents	√	√	√	✓	,		✓	✓		✓			
Mortgage Documents	√	√	,		√								
Multi-Form Hiring Form (temp doc type)	√	√	√		√								
Non-Records	√	✓	✓	√		√	√	✓	✓		√	√	
Oath and Patent	✓	✓	✓	✓	✓		✓	✓					

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	DOCUMENT MANAGEMENT			PAYROLL				UCIMC				
DOCUMENT TYPE	Admin	Editor	Records Manager	Global Access	Campus Payroll	PPS Processor	Central HR	Campus Decentral HR	HR Talent & Comp	SMG	HR Benefits	Dept Admin
One-Time Pay	√	√	✓	✓	√	✓		√		√		
Out of Class Assignment / Pay	√	√	√	✓		√	√	√	√	√		
Outside Professional Activities	√	√	√							√		
Payroll Adjustment	√	√	√	✓	✓	✓		✓				
Performance Evaluation	√	✓	✓	✓		√	✓	√		✓		✓
Personal Data Forms	√	✓	✓	✓	✓	√	√	√				
Personnel Form Acknowledgement	√	✓	✓	✓			√	✓				
Position Not Covered by SS (UCRS 419)	√	✓	√	✓			√	✓			✓	
Pre-2000	√	✓		✓								
Reclass Request & Final Decision	√	✓	✓	✓		√	√	✓	✓	✓		
Resume	✓	√	✓	✓		✓	✓	✓	✓	√	✓	
Retirement Buy-Back	√	√	✓	✓	✓						✓	
Retirement Forms	√	√	✓	✓	✓						✓	
Rush Check	√	√	✓	✓	✓	✓	✓	✓				
Sep / Final Check	✓	√	✓	✓	✓							
Separation Documents	√	√	✓	✓		✓	√	✓			✓	
Service Credit Verification	√	√	✓	✓	✓	√	√	✓			✓	
Stipend	√	√	✓	✓		✓	✓	✓	✓	✓		
Stop Payment Request	✓	✓	✓	✓	✓							
Subpoena	✓	√	✓	✓	✓		✓					
Temporary Position / Assignment	√	✓	✓	✓		√	✓	✓	✓	✓		
Time Reporting	√	✓	✓	✓	✓	✓	✓	✓				
Timesheet	✓	✓	✓	✓	✓	√	✓	✓				
Training and Education Records	√	✓	✓	✓		✓	✓	✓	✓			✓
Transition	✓	✓	✓							✓		
Travel and Removal	√	✓	✓	✓	✓	✓	✓	✓				
U.S. Savings Bonds	√	✓	✓	✓	✓							
UCIMC Competency Evaluation	√	✓	✓	✓			✓					✓
UCIMC Health Clearance	√	✓	✓	✓			✓					
UCIMC HR	✓	✓		✓			✓					✓
Voluntary Reduction in Time / Pay Agreements	✓	✓	✓	✓		✓	✓	✓		✓		
Voluntary Self ID for Disability	✓	✓	✓	✓			✓	✓				
W-2 (Printed Record)	✓	✓		✓	✓							
W-2 / W-2c / Duplicate W-2	√	√	✓	✓	✓							
W-4	√	✓	✓	✓	✓							
Workers Comp Forms	√	√	✓	✓		√	√	√			✓	